



**STAMP
DUTY
ADVICE
BUREAU**

The right stamp duty.

Stamp Duty Advice Bureau introducer registration questions.



Your details

2.1 First Name	<input type="text"/>
2.2 Last Name	<input type="text"/>
2.3 Primary Email	<input type="text"/>
2.4 Primary Phone	<input type="text"/>
2.5 Full name as on photo ID i.e. Passport.	<input type="text"/>

Who we pay

Name of entity we transact with	<input type="text"/>
Your trading name used for invoicing us. This might be a limited company or a sole trader name.	
Limited company number (If applicable)	<input type="text"/>
If applicable, what is the limited company registration number?	

Commissions

Commission is determined on a case-by-case basis. If you put more effort into converting the client, reducing our sales efforts, we will pay you a higher commission. Conversely, if you send leads that require us to do most of the sales work, a lower commission will be offered.

Introducer commission. 'Warm Lead'	<input type="text"/>
A warm lead is a potential client who has shown interest in your services, has engaged with your marketing efforts, and has demonstrated some level of intent to purchase, but still requires nurturing and follow-up to convert into a sale.	

Introducer commission. 'Activated Lead'	<input type="text"/>
An activated lead is one where the claimant's case is qualified, highly likely to succeed, and requires minimal sales time and intervention due to the client's preparedness and readiness to proceed.	

Sub-Introducer commission.	<input type="text"/>
When you connect us with another introducer, you'll earn a commission from all the fees they generate.	



Trading entity

What is the trading entity? A sole trader or unincorporated company?

If a sole trader, what name?

For our introducer contract we need to make it with the trading entity we work with.

If an incorporated company, what name?

The exact name of the incorporated entity you trade under.

If incorporated, what company number?

The company number of your incorporated entity.

If incorporated, where?

Which country is your incorporated entity registered? It is usually England and Wales.

Bank details

We will require your bank details for the payment of introducer fees. However, if you prefer to share this information only when you are ready to invoice us, that is perfectly acceptable.

Bank account holder name

Bank account sort code

Bank account number

IBAN (If a non-UK bank account)

SWIFT (If a non-UK bank account)

Coupon codes

You may want to use coupon codes to help track your new referrals. We use a coupon code as a way of encouraging new referrals to give us tracking information about who referred them.

Coupon code

